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## **Asia Resources Holdings Limited**

**亞洲資源控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 899)**

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 12 NOVEMBER 2018**

Reference is made to the circular (the “**Circular**”) of Asia Resources Holdings Limited (the “**Company**”) and the notice (the “**SGM Notice**”) of the special general meeting (the “**SGM**”) of the Company both dated 15 October 2018 in relation to the proposed capital reorganisation of the Company. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular.

#### **POLL RESULTS OF THE SGM**

The Board is pleased to announce that the proposed resolution as set out in the SGM Notice were duly passed by the Shareholders by way of poll at the SGM held on 12 November 2018. The poll results in respect of the resolution put to the vote at SGM were as follows:

\* *For identification purposes only*

<b>Special Resolution</b> <i>(Note)</i>	<b>Number of Shares</b> <i>(Approximate percentage)</i>	
	<b>For</b>	<b>Against</b>
<p>THAT with effect from the first business day immediately following the date on which this resolution is passed:</p> <p>a. the par value of each of the issued shares of the Company of HK\$0.25 each (the “<b>Existing Shares</b>”) be reduced from HK\$0.25 to HK\$0.01 by a cancellation of such amount of the paid-up capital on each issued Existing Share so that each issued Existing Share will be treated as one fully paid-up share of par value of HK\$0.01 each in the share capital of the Company (the “<b>New Shares</b>”) (the “<b>Capital Reduction</b>”);</p> <p>b. immediately following the Capital Reduction, each of the authorised but unissued Existing Shares of HK\$0.25 each be sub-divided into twenty-five (25) New Shares of par value of HK\$0.01 each (the “<b>Share Subdivision</b>”) so that immediately following the Capital Reduction and the Share Subdivision (collectively, the “<b>Capital Reorganisation</b>”), the authorised share capital of the Company shall become HK\$2,500,000,000 divided into 250,000,000,000 New Shares;</p> <p>c. the New Shares shall rank pari passu in all respects with each other and have such rights and subject to such restrictions as set out in the memorandum of association and bye-laws of the Company;</p> <p>d. the directors of the Company (the “<b>Directors</b>”) be and are hereby authorised to utilise the credit in the contributed surplus account of the Company for such purposes as may be permitted by the applicable laws and the bye-laws of the Company as the Directors consider appropriate; and</p> <p>e. the Directors be hereby authorised to do all such acts and things and execute all such documents on behalf of the Company, including under the common seal of the Company where applicable, as they may consider necessary or expedient to give effect to the Capital Reorganisation.</p>	<p>3,601,174,273 (97.84%)</p>	<p>79,640,568 (2.16%)</p>

*Note:* The full text of the special resolution was set out in the SGM Notice.

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as a special resolution of the Company. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of issued Shares was 7,611,690,000 Shares. The total number of Shares entitling the Shareholders to attend and vote on the resolution at the SGM was 7,611,690,000. The Shareholders (in person or by proxy) holding an aggregate of 3,680,814,841 Shares, which represented approximately 48.36% of the total number of Shares, were present at the SGM.

No Shareholders had stated their intention in the Circular to vote against or abstain from voting on the resolution at the SGM; there were no Shares entitling the holder to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules; and no Shareholder was required to abstain from voting at the SGM under the Listing Rules.

### **Exchange of share certificates**

Shareholders may on or after Tuesday, 13 November 2018 and until Thursday, 20 December 2018 (both days inclusive) submit their existing share certificates for the Existing Shares (which are pink in colour) to the Registrar for exchange for share certificates for the New Shares (which are green in colour) at the expense of the Company. Thereafter, share certificates for the Existing Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each share certificate issued for the New Shares or each existing share certificate for the Existing Shares submitted for cancellation, whichever the number of certificates issued or cancelled is higher. After 4:00 p.m. on Thursday, 20 December 2018, existing share certificates for the Existing Shares will continue to be good evidence of legal title and may be exchanged for share certificates for New Shares at any time but are not acceptable for trading, settlement and registration purposes.

By order of the Board  
**Asia Resources Holdings Limited**  
**Li Yuguo**  
*Executive Director*

Hong Kong, 12 November 2018

*As at the date of this announcement, the Board consists of four executive directors, Mr. Li Yuguo, Ms. Guo Yumei, Mr. Liu Yan Chee, James and Mr. Chan Yuk Sang; two non-executive directors, Mr. Yang Xiaoqiang and Mr. Huang Yilin; and three independent non-executive directors, Mr. Ba Junyu, Mr. Zhu Xueyi and Mr. Wong Chung Man.*