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# Asia Resources Holdings Limited

## 亞洲資源控股有限公司\*

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 899)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements of Asia Resources Holdings Limited (the “**Company**”) dated 12 October 2017, 2 November 2017, 24 November 2017, 8 December 2017 and 29 December 2017 (collectively, the “**Announcements**”) in relation to, among others, a major and connected transaction involving the acquisition of Properties. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

### **FURTHER DELAY IN DESPATCH OF THE CIRCULAR**

As set out in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition; (ii) the financial information of the Group; (iii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Acquisition; (iv) a letter of advice from the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Acquisition; (v) the valuation report of the Properties; and (vi) a notice convening the SGM is expected to be despatched to the Shareholders on or before 19 January 2018.

As additional time is required for the preparation and finalisation of certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date on or before 25 January 2018.

By order of the Board  
**Asia Resources Holdings Limited**  
**Huang Yilin**  
*Executive Director*

Hong Kong, 19 January 2018

*As at the date of this announcement, the Board consists of five executive directors, Mr. Li Yuguo, Mr. Huang Yilin, Mr. Chan Shi Yin, Keith, Mr. Liu Yan Chee, James and Mr. Chan Yuk Sang; and three independent non-executive directors, Mr. Zhang Xianlin, Mr. Kwok Hong Yee, Jesse and Mr. Ng Ping Yiu.*

\* *For identification purpose only*