

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Asia Resources Holdings Limited

Date Submitted 04/09/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 00899 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>     | <u>HK\$0.25</u>     | <u>HK\$2,500,000,000.00</u>           |
| Increase/(decrease)                 | <u>Nil</u>                |                     | <u>Nil</u>                            |
| Balance at close of the month       | <u>10,000,000,000</u>     | <u>HK\$0.25</u>     | <u>HK\$2,500,000,000.00</u>           |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |



## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference shares | No. of other classes shares |
|--|------------------------|-----|-------------------------|-----------------------------|
|  | (1)                    | (2) |                         |                             |
| Balance at close of preceding month    | 5,343,690,000          | N/A | N/A                     | N/A                         |
| Increase / (Decrease) during the month | 1,000,000,000          | N/A | N/A                     | N/A                         |
| Balance at close of the month          | 6,343,690,000          | N/A | N/A                     | N/A                         |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Exercise price:<br>HK\$1.775<br>(14/01/2002)<br>Ordinary shares<br>(Note 1)                           | Nil                       | Nil       | Nil       | Nil    | Nil  | 2,420,000   |
| 2. Exercise price:<br>HK\$0.352<br>(09/08/2011)<br>Ordinary shares<br>(Note 1)                           | Nil                       | Nil       | Nil       | Nil    | Nil  | 1,600,000   |
| 3. Exercise price:<br>HK\$0.52<br>(09/08/2011)<br>Ordinary shares<br>(Note 1)                            | Nil                       | Nil       | Nil       | Nil    | Nil  | 38,500,000  |
| 4. Exercise price:<br>HK\$0.395<br>(09/08/2011)<br>Ordinary shares<br>(Note 1)                           | Nil                       | Nil       | Nil       | Nil    | Nil  | 75,200,000  |



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |  |                                  |   |   |   |
| 2. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |  |                                  |   |   |   |
| 3. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |  |                                  |   |   |   |
| 4. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |  |                                  |   |   |   |
| Total B.  |                                 |  |                                  | (Ordinary shares)                         | Nil   |   |
|   |                                 |  |                                  | (Preference shares)                       | N/A   |   |
|   |                                 |  |                                  | (Other class)                             | N/A   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding        | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Bonds due                       |                                       |                                    |                            |                              |  |   |
| 2018 (Principal amount: HK\$432,000,000) *     |                                       |                                    |                            |                              |  |   |
|  | HKD                                   | HK\$244,800,000                    | Nil                        | HK\$244,800,000              | Nil  | 340,000,000   |
| Stock code (if listed)                         | N/A                                   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary Shares                       |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.72 (subject to the adjustments) |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy) | (22/07/2015)                          |                                    |                            |                              |  |   |
| 2. N/A   |                                       |                                    |                            |                              |  |   |
|  |                                       |                                    |                            |                              |  |   |
|  |                                       |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                       |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                       |                                    |                            |                              |  |   |
| Subscription price                             |                                       |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy) |                                       |                                    |                            |                              |  |   |
| 3. N/A   |                                       |                                    |                            |                              |  |   |
|  |                                       |                                    |                            |                              |  |   |
|  |                                       |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                       |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                       |                                    |                            |                              |  |   |
| Subscription price                             |                                       |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy) |                                       |                                    |                            |                              |  |   |
| 4. N/A   |                                       |                                    |                            |                              |  |   |
|  |                                       |                                    |                            |                              |  |   |
|  |                                       |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                       |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                       |                                    |                            |                              |  |   |
| Subscription price                             |                                       |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy) |                                       |                                    |                            |                              |  |   |
|  |                                       |                                    |                            | Total C. (Ordinary shares)   | Nil  |   |
|  |                                       |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                       |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____ N/A _____  | _____ N/A _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____ N/A _____  | _____ N/A _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____ N/A _____  | _____ N/A _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____ N/A _____  | _____ N/A _____   |

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / )     | N/A  | N/A   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |

| Type of Issue                          |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation              | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )   | N/A  | N/A   |
| 10. Other (Subscription of New Shares) | At price : State currency <u>HK\$0.25</u><br>Class of shares issuable (Note 1) <u>Ordinary Shares</u><br>Issue and allotment date : (dd/mm/yyyy) (08/08/2017)<br>AGM approval date: (dd/mm/yyyy) (07/09/2016) | 1,000,000,000  | N/A   |
| Total E.                               |   | (Ordinary shares) <u>1,000,000,000</u>                               |   |
|  |   | (Preference shares) <u>N/A</u>                                       |   |
|  |   | (Other class) <u>N/A</u>   |   |

|   |     |                      |
|---|-----|----------------------|
| Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):                      | (1) | <u>1,000,000,000</u> |
|   | (2) | <u>N/A</u>           |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>           |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>           |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                      |

Remarks (if any):

\* The principal amount of up to HK\$432,000,000 Convertible Bonds shall bear interest at a rate of 4% per annum from the date of issue payable yearly in arrears. For details, please refer to the Company's circular dated 6 July 2015.

Submitted by: Tricor Secretaries Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*