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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

COMPLETION OF DISCLOSEABLE TRANSACTION INVOLVING THE ACQUISITION OF 67% EQUITY INTERESTS IN THE TARGET COMPANY

Reference is made to the announcement of Asia Resources Holdings Limited (the “**Company**”) dated 23 May 2017 (the “**Announcement**”) in relation to a discloseable transaction involving the acquisition of 67% equity interests in the Target Company. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that as the relevant conditions precedent of the Agreement have been fulfilled, Completion took place on 7 June 2017.

Following Completion, the Target Company will become a non wholly-owned subsidiary of the Company and the financial results of the Target Group will be consolidated into those of the Group.

By order of the Board
Asia Resources Holdings Limited
Huang Yilin
Executive Director

Hong Kong, 7 June 2017

As at the date of this announcement, the Board consists of four executive directors, Mr. Huang Yilin, Mr. Chan Shi Yin, Keith, Mr. Liu Yan Chee, James and Mr. Chan Yuk Sang; and three independent non-executive directors, Mr. Zhang Xianlin, Mr. Kwok Hong Yee, Jesse and Mr. Ng Ping Yiu.

* *For identification purpose only*