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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by Asia Resources Holdings Limited (the “Company”).

The board of directors of the Company has been informed by 西安交通能源(香港)有限公司 (“**Xi’an Communication Energy**”), a substantial shareholder of the Company, that on 21 April 2017, Xi’an Communication Energy entered into a sale and purchase agreement (the “**Agreement**”) with 楊小強 (“**Mr. Yeung**”), pursuant to which Xi’an Communication Energy agreed to sell and Mr. Yeung agreed to purchase 1,330,000,000 shares of HK\$0.25 each in the issued share capital of the Company (the “**Shares**”), representing approximately 24.89% of the entire issued share capital of the Company as at the date of the Agreement, for a total cash consideration of HK\$493,750,000. Completion of the Agreement is expected to take place on or before 27 April 2017.

Immediately after completion of the Agreement, Xi’an Communication Energy will cease to have interest in the Shares and will cease to be a substantial shareholder of the Company while Mr. Yeung will be interested in a total of 1,330,000,000 Shares, representing approximately 24.89% of the entire issued share capital of the Company and will become a substantial shareholder of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Asia Resources Holdings Limited
Wu Hongquan
Chairman

Hong Kong, 21 April 2017

As at the date of this announcement, the Board consists of five executive directors, Mr. Wu Hongquan, Mr. Huang Yilin, Mr. Chan Shi Yin, Keith, Ms. Li Yali and Mr. Zhang Zhensheng; and three independent non-executive directors, Mr. Zhang Xianlin, Mr. Kwok Hong Yee, Jesse and Mr. Ng Ping Yiu.

* For identification purpose only