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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

SUPPLEMENTAL AGREEMENTS TO THE AGREEMENTS IN RELATION TO THE ACQUISITIONS OF PROPERTY

Reference is made to (i) the announcement of Asia Resources Holdings Limited (the “**Company**”) dated 15 April 2015 regarding the discloseable transaction in relation to the acquisition of certain properties (the “**First Property**”) located in 金馬水岸廣場 (transliterated as Jinma Waterfront Square[#]) (“**Jinma Waterfront Square**”), the commercial and residential development project located at Donghu Lakeside, Zengjiang Street, Zengcheng City, Guangzhou Shi, Guangdong Province, the PRC, by 深圳弘永潤實業發展有限公司 (transliterated as Shenzhen Hong Yong Run Industrial Company Limited[#]) (the “**Purchaser**”), an indirect wholly-owned subsidiary of the Company, from 廣州市中展投資發展有限公司 (transliterated as Guangzhou Shi Zhong Zhan Investment Development Company Limited[#]) (the “**Vendor**”) pursuant to the terms and conditions of the acquisition agreement (the “**April Acquisition Agreement**”) dated 15 April 2015 and entered into between the Purchaser and the Vendor; and (ii) the announcement (the “**June Announcement**”) of the Company dated 5 June 2015 regarding the discloseable transaction in relation to the acquisition of certain properties (the “**Second Property**”) located in Jinma Waterfront Square by the Purchaser from the Vendor pursuant to the terms and conditions of the acquisition agreement (the “**June Acquisition Agreement**”) dated 5 June 2015 and entered into between the Purchaser and the Vendor. Unless otherwise defined, capitalised terms used in herein shall have the same meanings as those defined in the June Announcement.

SUPPLEMENTAL AGREEMENTS

Background

Pursuant to the April Acquisition Agreement, the delivery of the physical possession of the First Property shall take place on or before 31 March 2016.

Pursuant to the June Acquisition Agreement, the delivery of the physical possession of the Second Property shall take place on or before 31 March 2016.

As at the date of this announcement, the Vendor is still in course of obtaining the approvals from the relevant PRC authorities and the completion inspection of Jinma Waterfront Square is still on-going.

Supplemental Agreement to the April Acquisition Agreement

On 15 June 2016 (after trading hours of the Stock Exchange), the Purchaser and the Vendor entered into a supplemental agreement (the “**Supplemental Agreement to the April Acquisition Agreement**”) to the April Acquisition Agreement, pursuant to which the delivery of the physical possession of the First Property shall take place on or before 31 December 2016.

Save for the amendments contained in the Supplemental Agreement to the April Acquisition Agreement as stated above, all other terms and conditions of the April Acquisition Agreement shall remain in full force and effect.

Supplemental Agreement to the June Acquisition Agreement

On 15 June 2016 (after trading hours of the Stock Exchange), the Purchaser and the Vendor entered into a supplemental agreement (the “**Supplemental Agreement to the June Acquisition Agreement**”) to the June Acquisition Agreement, pursuant to which the delivery of the physical possession of the Second Property shall take place on or before 31 December 2016.

Save for the amendments contained in the Supplemental Agreement to the June Acquisition Agreement as stated above, all other terms and conditions of the June Acquisition Agreement shall remain in full force and effect.

By order of the Board
Asia Resources Holdings Limited
Wu Hongquan
Chairman

Hong Kong, 15 June 2016

As at the date of this announcement, the Board consists of five executive Directors, Mr. Wu Hongquan, Mr. Huang Yilin, Mr. Chan Shi Yin, Keith, Ms. Li Yali and Mr. Zhang Zhensheng; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Kwok Hong Yee, Jesse and Mr. Ho Chun Kit, Gregory.

The English translation of Chinese names or words in this announcement, where indicated, is included for information purpose only, and should not be regarded as the official English translation of such Chinese names or words.