

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This notice is supplemental to the notice of the annual general meeting (the “**Original Notice of Annual General Meeting**”) dated 22 July 2015 by Asia Resources Holdings Limited (the “**Company**”) to convene the annual general meeting (the “**Annual General Meeting**”) at Empire Room 1, 1/F, Empire Hotel Hong Kong, 33 Hennessy Road, Wanchai, Hong Kong on Wednesday, 26 August 2015 at 11:00 a.m..

Details of the proposed resolutions to be considered at the Annual General Meeting were stated in the Original Notice of Annual General Meeting. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 22 July 2015.

Due to the matters as set out in the supplemental circular of the Company dated 11 August 2015 (the “**Supplemental Circular**”), the following resolution numbered 2 stated in the Original Notice of Annual General Meeting should be deleted in its entirety and replaced by the following:

- 2A. (i) To re-elect Mr. Lin Chengdong as Executive Director
- (ii) To re-elect Mr. Wu Hongquan as Executive Director
- (iii) To re-elect Mr. Kwok Hong Yee, Jesse as Independent Non-executive Director
- (iv) To re-elect Mr. Zhang Xianlin as Independent Non-executive Director

* *For identification purposes only*

2B. To consider and approve the resolution in relation to the election of Ms. Li Yali as Executive Director upon the completion of the Share Subscription Agreement.

2C. To authorise the board of Directors to fix the remunerations of the Directors.

Save as set out above, all resolutions contained in the Original Notice of Annual General Meeting shall remain to have full force and effect.

By order of the Board of
Asia Resource Holdings Limited
Huang Yilin
Chairman

Hong Kong, 11 August 2015

Notes:

- (a) Details of the above resolution are set out in this supplemental notice.
- (b) A revised form of proxy in respect of the above resolution is enclosed with this supplemental notice (the “**Revised Form of Proxy**”).
- (c) Shareholders who intend to appoint a proxy to attend the Annual General Meeting and vote on the resolutions set out in this supplemental notice shall complete and return the enclosed Revised Form of Proxy in accordance with the instructions printed thereon not less than 48 hours before the time fixed for holding the Annual General Meeting or any adjournment thereof. Completion and return of the Revised Form of Proxy will not preclude you from attending the Annual General Meeting or any adjournment thereof and voting in person if you so wish.

A shareholder who has not yet completed and returned the form of proxy as enclosed to the Notice of Annual General Meeting of the Company dated 22 July 2015 (the “**Original Form of Proxy**”) is required to complete and return the Revised Form of Proxy if you wish to appoint a proxy to attend the Annual General Meeting. In this case, the Original Form of Proxy should not be returned.

A shareholder who has already completed and returned the Original Form of Proxy properly should note that:

- (i) if the Revised Form of Proxy is not completed and returned properly or if the Revised Form of Proxy is returned later than 48 hours before the time fixed for holding the Annual General Meeting, the Original Form of Proxy will be treated as a valid form of proxy returned by you if it is correctly completed and returned. The proxy so appointed by you will be entitled to vote at his or her discretion or to abstain from voting on the additional resolution duly put to the Annual General Meeting as indicated in this supplemental notice; and

- (ii) if the Revised Form of Proxy is completed and returned not less than 48 hours before the time fixed for holding the Annual General Meeting, the Revised Form of Proxy will revoke and supersede the Original Form of Proxy previously returned by you. The Revised Form of Proxy will be treated as a valid form of proxy returned by you if it is correctly completed.
- (d) Save as the additional proposed resolutions, there is no any other change to the resolutions set out in the Original notice of Annual General Meeting dated 22 July 2015. For details of other resolutions and other related matters to be considered and approved at the Annual General Meeting, please refer to the Original notice of Annual General Meeting and the circular of the Company dated 22 July 2015.

As at the date of this announcement, the Board consists of five executive Directors, Mr. Huang Yilin, Mr. Lin Chengdong, Mr. Chan Shi Yin, Keith, Mr. Mo Tsz Yuk and Mr. Wu Hongquan; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Kwok Hong Yee, Jesse and Mr. Ho Chun Kit, Gregory.