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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 22 JULY 2015

The Board is pleased to announce that the Resolutions were duly passed by the Shareholders by way of poll at the SGM held on 22 July 2015.

Reference is made to the circular (the “**Circular**”) and the notice of special general meeting (the “**SGM Notice**”) both dated 6 July 2015 issued by Asia Resources Holdings Limited (the “**Company**”) in relation to the Share Subscription and CB Placing under the Specific Mandate. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise defined.

RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) set out in the SGM Notice were duly passed by the Shareholders by way of poll at the SGM held on 22 July 2015. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

As at the date of the SGM, the total number of issued Shares was 3,728,290,000 Shares which was the total number of Shares entitling the holders to attend and vote on the Resolutions at the SGM. There were no Shares entitling the holder to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and no Shareholder was required to abstain from voting at the SGM under the Listing Rules. There was no restriction on any Shareholders casting votes on any of the proposed Resolutions at the SGM.

* For identification purpose only

The poll results in respect of the Resolutions at the SGM were as follows:

Ordinary Resolutions	Number of Shares (approximate % of total number of votes)	
	For	Against
1. To approve, confirm and ratify the Share Subscription Agreement and allotment and issuance of the Subscription Shares to the Subscriber, and to authorize the directors of the Company to do all such acts and things as they consider necessary for giving effect to the Share Subscription Agreement and the transactions contemplated thereunder.	1,041,012,877 (99.9999%)	568 (0.0001%)
2. To approve, confirm and ratify the CB Placing Agreement and the grant of specific mandate to allot and issue the Conversion Shares upon the exercise of the conversion rights attaching to the Convertible Bonds to the relevant holder(s) of the Convertible Bond(s) and to authorize the directors of the Company to do all such acts and things as they consider necessary for giving effect to the CB Placing Agreement and the transactions contemplated thereunder.	1,041,012,877 (99.9999%)	568 (0.0001%)

As more than 50% of the votes were cast in favour of the Resolutions, each of the Resolutions was duly passed as an ordinary resolution.

By order of the Board of
Asia Resources Holdings Limited
Huang Yilin
Chairman

Hong Kong, 22 July 2015

As at the date of this announcement, the Board consists of four executive Directors, Mr. Huang Yilin, Mr. Lin Chengdong, Mr. Chan Shi Yin, Keith and Mr. Mo Tsz Yuk; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Kwok Hong Yee, Jesse and Mr. Ho Chun Kit, Gregory.