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**Asia Resources Holdings Limited**  
**亞洲資源控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 899)**

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO  
MAJOR TRANSACTION**

Reference is made to the announcement of Asia Resources Holdings Limited (the “**Company**”) dated 7 August 2012 (the “**Announcement**”) in relation to the proposed major transaction. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board announces that as additional time is required to finalise the contents of the circular (the “**Circular**”) in relation to the major transaction, the date of despatch of the Circular will be on or before 12 September 2012.

By Order of the Board  
**Asia Resources Holdings Limited**  
**Chim Kim Lun, Ricky**  
*Chairman*

Hong Kong, 3 September 2012

*As at the date of this announcement, the Board consists of three executive Directors, Mr. Chim Kim Lun, Ricky, Mr. Chan Sung Wai and Mr. Cheung Kai Kwong; one non-executive Director, Mr. Tong Leung Sang; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Lum Pak Sum and Mr. Kwok Hong Yee, Jesse.*

\* *For identification purposes only*