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Asia Resources Holdings Limited **亞洲資源控股有限公司***

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the unaudited interim results of the Group for the six months ended 30 September 2011 is expected to record a substantial loss as compared to the loss recorded for the six months ended 30 September 2010, such loss is mainly derived from the impairment loss recognition of the Mongolia Mining Right.

As the Company is still in the process of finalizing its Interim Results, the information contained in this announcement is only based on a preliminary assessment of the information available by the management of the Company.

Shareholders and the potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Asia Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listings of Securities (the “**Rules**”) on The Stock Exchange of Hong Kong.

* *For identification purposes only*

Base on the preliminary review of the draft unaudited consolidated management accounts of the Company for the six months ended 30 September 2011, and with reference to the draft valuation report prepared by independent valuers, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that the unaudited interim results (the “**Interim Results**”) of the Group for the six months ended 30 September 2011 is expected to record a substantial loss as compared to the loss recorded for the six months ended 30 September 2010, such loss is mainly derived from the impairment loss recognition of the mining right in Mongolia (the “**Mongolia Mining Right**”).

As the Company is still in the process of finalizing its Interim Results, the information contained in this announcement is only based on a preliminary assessment of the information available by the management of the Company. Shareholders and the potential investors are advised to read carefully the results announcement of the Company for the Interim Results which is expected to be published on 28 November 2011.

Shareholders and the potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Asia Resources Holdings Limited
Chim Kim Lun, Ricky
Chairman

Hong Kong, 22 November 2011

As at the date of this announcement, the Board consists of three executive Directors, Mr. Chim Kim Lun, Ricky, Mr. Chan Sung Wai and Mr. Wong King Lam, Joseph; one non-executive Director, Mr. Tong Leung Sang; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Lum Pak Sum and Mr. Kwok Hong Yee, Jesse.