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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 899)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE VERY SUBSTANTIAL ACQUISITION AND ISSUE OF ZERO COUPON CONVERTIBLE NON-REDEEMABLE NOTE

Reference is made to the Company's announcements dated 3 November 2009 (the "Announcement"), 24 November 2009 (the "First Delay Announcement") and 15 December 2009 (the "Second Delay Announcement") in relation to a very substantial acquisition involving the acquisition by Mighty Kingdom Investments Limited, a wholly-owned subsidiary of the Company, from Empire Bridge Assets Limited of 55% equity interests in PT. Dampar Golden International pursuant to the Acquisition Agreement. Terms used in this announcement shall have the same meanings as defined in the Announcement, the First Delay Announcement and the Second Delay Announcement, unless the context requires otherwise.

The Stock Exchange has granted a waiver to the Company from strict compliance with Rules 14.48 and 14.38A of the Listing Rules so as to extend the despatch date of the Circular to on or before 26 February 2010.

As of the date of this announcement, the Company has completed the due diligence investigation on the Iron Ore Mine. Independent technical adviser and professional valuer have been appointed and each of them has conducted site-visit to the Mining Area. As additional time is required for the Company to finalize the contents of the Circular, including, amongst other things, (i) information on the Iron Ore Mine (ii) financial information on the Target Company; and (iii) the valuation report and technical report to be issued by the valuer and technical adviser, further application has been made to the Stock Exchange to extend the despatch date of the Circular to on or before 19 April 2010.

By Order of the Board
Asia Resources Holdings Limited
Chim Kim Lun, Ricky
Chairman

Hong Kong, 26 February 2010

As at the date of this announcement, the executive directors of the Company are Mr. Chim Kim Lun, Ricky, Mr. Chan Hou Kong, Mr. Chan Sung Wai, Mr. Wong King Lam, Joseph, Mr. Danny Sun and Ms. Lee Yang and the independent non-executive directors are Mr. Yiu Fai Ming, Mr. Zhang Xianlin and Mr. Tse Yuk Kong.

** for identification purpose only*